

APPLICATION FOR A BROKERAGE CONTRACT TO ACT AS INTERMEDIARY

Brokerage Code

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OFFICE USE ONLY

Consultant

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IMPORTANT NOTES:

- FedGroup Financial Services comprises of the following entities:
 - FedGroup Participation Bond Managers (Pty) Ltd
 - FedGroup Life Limited
 - FedGroup Trust Administrators (Pty) Ltd
 - FedGroup Fund Administrators (Pty) Ltd
 - FedGroup Asset Management (Pty) Ltd
- "Brokerage" refers to the entity that has been registered as FSP in terms of FAIS (company, firm, etc)
- "Financial Planner" refers to a broker giving advice

WHERE APPLICABLE, ATTACH THE FOLLOWING DOCUMENTS:

Please tick appropriate box

Copy of company's registration documents (if applicable)	
Copy of the FAIS license (all pages)	
Copy of the VAT registration certificate	
Copies of all financial planners' identity documents	
Copy of proof of bank account	

PLEASE INDICATE WHICH PRODUCTS YOU WOULD LIKE TO MARKET:



